

12 April 2018

TRANSURBAN QUEENSLAND PRICES SWISS MARKET ISSUANCE

Transurban Queensland (“TQ”) announces that it has successfully priced CHF 200 million of senior secured Swiss debt maturing December 2025 (the “Notes”) under its Euro Medium Term Note Programme. TQ is 62.5% owned by Transurban.

The proceeds of the issuance will be used to repay in part the recently established bank bridge facility for TQ.

Transurban CFO Adam Watson said of the transaction: “This transaction is the third CHF issuance by Transurban Queensland (“TQ”), highlighting the breadth of debt capital markets available to TQ and the Transurban Group generally. The Notes priced inside the current average cost of debt for the Transurban Group and the issuance demonstrates the Transurban Group’s commitment to use global capital markets to meet its strategic objectives.”

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