

13 April 2018

TRANSURBAN QUEENSLAND PRICES INAUGURAL USD REGULATION S ISSUANCE

Transurban Queensland ("TQ") announces that it has successfully priced USD 500 million of senior secured, 10 year USD Reg S debt (the "Notes") under its Euro Medium Term Note Programme. TQ is 62.5% owned by Transurban.

The proceeds of the issuance will be used to repay the majority of the remaining balance of the recently established bank bridge facility for TQ. The transaction was well oversubscribed and pricing for the transaction was below the current average cost of debt for the Transurban Group.

Transurban CFO Adam Watson said of the transaction: "This transaction is Transurban Queensland's ("TQ") debut USD Reg S offering and represents another important milestone in our debt investor diversification strategy. The strong demand for the Notes illustrates the continuing appetite from the global debt investor base for the TQ credit."



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Classification **Public**

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