

19 September 2018



EVANS DIXON

Loan Funded Share Plan

As disclosed in the IPO prospectus, Evans Dixon (ASX:ED1) has established a loan funded share scheme to facilitate the participation of staff in the growth of ED1. The plan rules permit ED1 to issue new shares or purchase existing shares on-market for participants in the plan. A wholly owned subsidiary of ED1 will act as trustee for the plan and may purchase ED1 shares on-market. Any such purchase would take place during the trading window for ED Group staff under the securities dealing policy.

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About Evans Dixon Limited

Evans Dixon is an Australian Securities Exchange listed financial services group. Operating through the Evans Dixon, Evans & Partners, Dixon Advisory and Walsh & Company brands, Evans Dixon provides a diverse range of financial services. In Wealth Advice we service over 9,000 clients, representing over \$18.3 billion in funds under advice. In Corporate & Institutional we are an advisor to many leading Australian institutions through the provision of research, corporate advisory, equity capital market and debt capital market services. In Funds Management, we manage over \$5.6 billion of assets across a diverse range of asset classes.



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