

4 October 2018

The logo for Evans Dixon, featuring the words "EVANS DIXON" in a bold, sans-serif font, enclosed within a thin, dark rectangular border.

Loan Funded Share Plan - Update

On 19 September 2018, Evans Dixon (ASX:ED1) announced that the trustee for the Evans Dixon loan funded share scheme proposed to purchase existing ED1 shares on-market for participants in the plan. Any such purchase was to take place during the trading window for ED Group staff under the securities dealing policy. This trading window is now closed.

Since 19 September 2018, 2,930,700 ED1 shares have been purchased. Given limited liquidity in ED1 shares, the trustee proposes to extend the period for purchase of shares on-market to Friday 12 October 2018.

For further information, please contact

Investors:

Ph: 1300 069 436

enquiries@evansdixon.com.au

Media Enquiries:

Sue Cato

+ 61 419 282 319

cato@catoandclegg.com

About Evans Dixon Limited

Evans Dixon is an Australian Securities Exchange listed financial services group. Operating through the Evans Dixon, Evans & Partners, Dixon Advisory and Walsh & Company brands, Evans Dixon provides a diverse range of financial services. In Wealth Advice we service over 9,000 clients, representing over \$18.3 billion in funds under advice. In Corporate & Institutional we are an advisor to many leading Australian institutions through the provision of research, corporate advisory, equity capital market and debt capital market services. In Funds Management, we manage over \$5.6 billion of assets across a diverse range of asset classes.



Mayfair Building
171 Collins St
Melbourne VIC
Australia 3000
P +61 3 9631 9888

Level 15
100 Pacific Hwy
North Sydney NSW
Australia 2060
P 1300 852 017

Evans Dixon Limited
ACN 609 913 457