



ASX RELEASE

26 OCTOBER 2018

RECEIPT OF SECTION 203D NOTICE

Metallica Minerals Limited ([ASX:MLM](#)) (**Metallica** or the **Company**) advises that it has received a notice under section 203D (**203D Notice**) of the *Corporations Act 2001* (Cth) (**Corporations Act**) from Metallica shareholders (**Convening Shareholders**), who together hold an interest in approximately 5.2% of Metallica shares.

The 203D Notice states that it is the Convening Shareholders intention to move resolutions at a general meeting to remove all current directors and any other director appointed from the date of the notice to the date of the meeting.

The 203D Notice also states that is the intention of the Convening Shareholders to call and arrange to hold a general meeting of the Company pursuant to section 249F of the Corporations Act in order to pass the resolutions within the 203D Notice and to appoint Mr Theo Psaros, Mr Scott Waddell and Mr Andrew Gillies as directors of the Company.

At this stage, the Convening Shareholders have not provided any details regarding its proposed timing for calling a general meeting. Under section 203D of the Corporations Act the Convening Shareholders are unable to hold the meeting prior to 24 December 2018.

Metallica will assess the 203D Notice and any other notice received calling a general meeting by the Convening Shareholders to ensure compliance with the Company's constitution and the Corporations Act.

Shareholders should be aware that any Notice of Meeting received in relation to section 249F of the Corporations Act is being provided by the Convening Shareholders and not the Company.

Metallica will update the market in due course.

-ENDS-

For more information please contact:-

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