

ASX Release

31 October 2018

CALTEX CONFIRMS 2018 CONVENIENCE RETAIL GUIDANCE

Following yesterday's investor day, Caltex wishes to clarify the basis of the guidance provided about the Q3 Convenience Retail earnings.

Caltex confirms the \$20 million negative impact in Convenience Retail earnings is forecast to result in an EBIT range of \$275-295 million for Convenience Retail in 2018, noting that this guidance remains subject to fluctuations in market conditions for the remaining two months of the year.

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Caltex Australia

A proud and iconic Australian company, Caltex [ASX:CTX] has grown to become the nation's leading transport fuel supplier, with a network of approximately 1,900 company-owned or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace by delivering the fuel and other everyday needs of its diverse customers through its networks. Caltex has safely and reliably fuelled the needs of Australian motorists and businesses since 1900. It operates as a refiner, importer and marketer of fuels and lubricants. Follow us on LinkedIn, Twitter and Facebook, and for more information visit www.caltex.com.au