



**CREDIBLE LABS INC.  
(ASX: CRD)**

**ASX ANNOUNCEMENT  
1 March 2019**

## **COMPLETION OF EMPLOYEE SHARE SCHEME REPURCHASE OFF-MARKET**

Credible Labs Inc. ("**Credible**" or the "**Company**") (ASX: CRD) advises that it has completed the off-market repurchase of 37,500 fully paid ordinary shares of common stock (**Shares**) (representing 937,500 Chess Depository Interests (**CDIs**)).

The repurchase related to certain Shares purchased in the Company as part of an Employee Incentive Scheme that did not vest. In accordance with the terms of the Employee Incentive Scheme, the Company has repurchased the unvested Shares off-market and the proceeds will be used to repay the loan facility in respect to Shares.

The repurchase transaction represents in substance a cancelation of unvested shares. There is no gain or loss on the transaction to the Company, nor is there a cash payment being made to repurchase the shares.

Shares that have vested will remain subject to voluntary escrow until 24 months after the Company's listing on the ASX.

Attached is the Appendix 3F in respect of the completion of the repurchase.

### **FOR MORE INFORMATION, PLEASE CONTACT:**

**Investors**

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**ASX Representative**

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### **ABOUT CREDIBLE**

Credible (ARBN: 621 866 813) is a U.S. company based in San Francisco which operates a consumer finance marketplace that helps consumers save money and make better financial decisions. Credible has developed a proprietary technology platform that is integrated with credit bureaus and financial institutions. Credible has developed a differentiated, and personalised user experience that enables consumers to compare instant, accurate pre-qualified rates from multiple financial institutions for student loans, personal loans and mortgages.

For more information, please visit: [www.credible.com](http://www.credible.com).

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Credible Labs Inc.	621 866 813

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Off-market Employee Share Scheme Repurchase ( <b>Buyback</b> )
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### Details of all shares/units bought back

2	Number of shares/units bought back	37,500 Shares (representing 937,500 Chess Depository Interests (CDIs))
3	Total consideration paid or payable for the shares/units	US\$82,500
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date: N/A  lowest price: N/A date: N/A

+ See chapter 19 for defined terms.


## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director)

Date: 28 February 2019 (PST)

Print name: Stephen Dash

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