



OneVue announces on-market share buy-back

OneVue Holdings Limited (ASX: OVH) (OneVue) is pleased to confirm that it will proceed with the buyback program flagged at OneVue's 2019 AGM being an on-market share buyback of up to 10% of its issued share capital.

It is intended the buy-back will commence no earlier than 19 February 2020 and cease no later than 18 February 2021.

The maximum number of shares which OneVue proposes to acquire under the on market buy-back is up to approximately 26.4 million shares, or up to 10% of the lowest number of ordinary shares on issue during the previous 12 months. The buyback does not require shareholder approval.

OneVue intends to conduct the buyback taking into account the prevailing share price, market conditions and the capital requirements of the business. As such the use of cash to purchase shares will be evaluated from time to time against alternative uses of cash. OneVue reserves the right to vary, suspend or terminate the buyback at any time and to buy back less than the maximum possible. OneVue proposes to fund the buyback from cash receipts due from the Sargon receivable¹.

OneVue continues to be focused on its stated aims of enhancing shareholder returns and capital efficiency, and maintaining balance sheet flexibility to pursue future growth and investment opportunities.

An Appendix 3C in respect of the on-market buy-back is attached.

This announcement was authorised for release to the market by the Board of OneVue Holdings Limited.

For further information, please contact:

Ashley Fenton

Chief Financial Officer

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¹The Sargon receivable represents the deferred purchase price of \$31m on the sale of the Trustee Services Business which is due from Sargon Capital Pty Limited on or before 29 May 2020. Monthly cash interest of 8% per annum is due on the outstanding balance from 30 November 2019. The interest due on 31 December 2019 was received. Refer ASX release dated 22 November 2019 for additional information relating to the receivable.

About OneVue Holdings Limited (ASX: OVH)

OneVue is an ASX listed high growth technology business *with* service leveraged to the superannuation sector. The business operates through two core divisions: Fund Services, and Platform Services.

OneVue is number 1 in Fund Services managed fund administration and number 3 in Superannuation Member Administration. Platform Services was recognised in Investment Trends' December 2017 Platform Competitive Analysis and Benchmarking Report as ranking third in full function platforms, the winner of 'Most New Developments' Award for the second year running and winner of 'Product Offering' Award. In 2017 and 2018.

For further information, visit onevue.com.au

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Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
OneVue Holdings Limited (OneVue)	15 108 221 870

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On Market
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary Shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	267,923,826
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is not required (as the buyback is to be conducted within the 10/12 limit)
7	Reason for buy-back	Capital management

⁺ See chapter 19 for defined terms.

8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	Nil
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On-market buy-back

9	Name of broker who will act on the company's behalf	Bell Potter Securities (to be confirmed to ASX in an Appendix 3D prior to the commencement of the on-market buy back)
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10	Deleted 30/9/2001.	
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11	If the company/trust intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	Up to 26,433,737 OneVue reserve the right to vary, suspend or terminate the buy-back at any time or to buy back less than the maximum shares stated.
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12	If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Buy back to commence no earlier than 19 February 2020 and cease no later than 18 February 2021. The buy-back may cease earlier if the maximum number of securities is bought back prior to the period end date. OneVue reserves the right to vary, suspend or terminate the buy-back at any time and to buy-back less than the maximum shares stated.
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13	If the company/trust intends to buy back shares/units if conditions are met - those conditions	Not applicable
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Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
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15	Price to be offered for shares	Not applicable
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Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Ashley Fenton
Company secretary

Date: 30 January 2020

⁺ See chapter 19 for defined terms.