

24 June 2020

REDEMPTION OF €500M 2.50 PER CENT FIXED RATE NOTES

Attached is a notice issued by Transurban Finance Company Pty Limited to noteholders regarding the redemption of €500M of notes issued under its Euro Medium Term Note Programme.

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This announcement is authorised by Transurban CEO, Scott Charlton.

Classification **Public**

Transurban Group

Transurban International Limited
ABN 90 121 746 825

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ABN 30 169 362 255

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23 June 2020

TRANSURBAN FINANCE COMPANY PTY LTD

(ABN 65 098 539 452)

incorporated with limited liability in Victoria, Australia

Transurban Group

Transurban Holdings Limited
ABN 86 098 143 429

Transurban Holding Trust
ARSN 098 807 419

Transurban International Limited
ABN 90 121 746 825

Melbourne (registered address)

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REDEMPTION OF €500,000,000 2.50 PER CENT. FIXED RATE NOTES (ISIN: XS0977502110) (THE "NOTES") ISSUED BY TRANSURBAN FINANCE COMPANY PTY LTD (ABN 65 098 539 452) (THE "ISSUER") UNDER THE US\$10,000,000,000 SECURED MEDIUM TERM NOTE PROGRAMME

We refer to the (i) amended and restated trust deed dated 19 September 2013 (the "Trust Deed") entered into by (1) the Issuer; (2) Transurban Collateral Security Ptd Ltd (ABN 26 097 586 797) in its capacity as trustee of the Transurban Finance Trust – City Link; and (3) The Bank of New York Mellon, (ii) the final terms dated 4 October 2013 relating to the Notes (the "Final Terms") and (iii) the Global Notes issued in respect of the Notes.

Terms defined in the Trust Deed and the Final Terms shall have the same meanings in this Notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that pursuant to Condition 8.3 of the terms and conditions of the Notes, the Issuer elects to redeem all of the outstanding Notes on 10 July 2020 at the Redemption Amount, being €1,000 per €1,000 in nominal amount of Notes plus interest accrued but unpaid to, but excluding, the Redemption Date.

The details of the redemption in respect of the Notes are as follows:

Series Number:	Series 2 Tranche 1
Issue Date:	8 October 2013
Maturity Date:	8 October 2020
Redemption Date:	10 July 2020
Redemption Amount:	€1,000 per €1,000 in nominal amount of Notes plus interest accrued but unpaid to, but excluding, the Redemption Date

Upon the redemption of the Notes, the Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the ISIN Code as contained in the Notice. Reliance may be placed only on the identification numbers printed on the Notes.