

Voluntary Escrow Shares now released from escrow

In accordance with ASX Listing Rule 3.10A and further to the announcements made on 20 August 2021 and 31 August 2021 in relation to the upcoming release of shares subject to voluntary escrow arrangements, Booktopia Group Limited (“**Booktopia**” or the “**Company**”) (ASX: BKG) wishes to confirm that the following BKG fully paid ordinary shares (“**Shares**”) have now been released from escrow in accordance with the following:

Date to be released from escrow	Number of Shares	Shareholders
Close of trading on 27 August 2021	48,410,455	Existing Shareholders who are not board members or senior executives
Close of trading on 6 September 2021	708,166*	Former Unitholders who are not Board members or senior executives
13 September 2021	19,160,461**	Former Unitholders who are not Board members or senior executives, Board members or senior executives

**as disclosed in the 31 August 2021 ASX announcement, it was noted that 1,303,736 Shares that were transferred to the underlying unitholders of the Libertopia Trust (each a “Unitholder”, collectively “Unitholders”) were eligible for early release from escrow arrangements as set out in the IPO Prospectus (“IPO Prospectus”) dated 2 November 2020. This number should have been 708,166 as the remaining 595,570 shares were not in escrow;*

***as disclosed in the 31 August 2021 ASX announcement, it was noted that 16,493,728 Shares would be released from escrow on 13 September 2021. This number should have been 19,160,461, as this number did not include the 2,666,733 Shares remaining in the Libertopia Trust that continued to be subject to the existing Libertopia restriction agreement. As disclosed in the IPO Prospectus and in the ASX announcement on 20 August 2021, these shares were eligible for release two weeks after the release of the Company’s full year FY21 results to the ASX.*

A total of 35,267,110 Shares held by Board members and senior executives remain subject to voluntary escrow in accordance with the terms set out in the IPO Prospectus.

Authorised for lodgement by Chris Beare, Chair

ENDS

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**About Booktopia**

Booktopia Group is the largest Australian-owned online book retailer by market share. It is an Australian home-grown business having sold items to more than five million customers since establishment, with 2.3 million repeat customers. Since FY2012 Booktopia Group has sold more than 32.6 million items to its growing customer base. While approximately 85% of the items the Company sold in FY2020 were books, Booktopia Group also sells eBooks, DVDs, audiobooks, magazines, maps, calendars, puzzles, stationery and cards. The Company sold one item approximately every 4.7 seconds and shipped approximately 6.5 million items in the 12 months to 30th June 2020, averaging 25,000 items per business day. The company listed on the Australian Securities Exchange (ASX) in December 2020 after completing a \$43.1 million capital initial public offering.